

Amadeusz Kaczmarek

London, United Kingdom

Phone: +447756239702 | Email: kaczmarekamadeusz@gmail.com

Linkedin Url: <https://www.linkedin.com/in/amadeusz-kaczmarek/>

Digital Profile Url: <https://cifa.ac/cifa-resume/5b1d89da-bc8a-485c-b1d3-2cc9839a1070>

EDUCATION

Birkbeck, University of London -- BSc Economics and Business (01/10/2019 - 01/07/2022)

First-class honours degree | Award for the Best Overall Final Year Student

WORK EXPERIENCE

14/04/2023 - 18/07/2023

Investment Intern [Crossbridge Capital (Family office/Wealth Management)]

- Conducted an equity research project focusing on small-mid cap companies within the Russell 2000 index, leveraging Bloomberg terminal and specified criteria to identify companies with high growth potential
- Ensured compliance of structured products, enhanced spreadsheets for automation and user-friendliness, facilitating future monitoring and improvements
- Reviewed fixed-income funds and analysed factsheets, selecting optimal funds based on risk-return profiles and objectives, which significantly enhanced investment strategies and maximized client returns
- Measured portfolio performance, generated valuable reports, and provided data-driven insights for informed decision-making, resulting in successful portfolio optimization

01/06/2022 - 01/10/2022

Financial Intern [TMCV Capital & Consulting LLC (Boutique Private Equity)]

- Led efforts to secure DIP financing for two struggling restaurant chains, preparing and presenting materials to investors and playing a key role in restructuring efforts
- Developed financial forecasts and analysis for a large-scale business sale, utilizing Excel and PowerPoint to support negotiations with investors
- Assisted senior team in daily operations by conducting industry research and analysis, including preparing reports on industry trends and competitive landscape, and creating a database of potential clients

01/04/2022 - 01/05/2022

Financial Intern [INC S.A. (Brokerage house)]

- Conducted a comparable analysis of start-up gaming companies, including collecting and organizing data on financial performance, business model, and market trends. Presented findings to the senior team and provided recommendations for further analysis
- Prepared a ratio analysis of a Polish medical company listed on the Main Market, organizing financial data, calculating relevant ratios, and interpreting the results to identify strengths and weaknesses
- Created an industry analysis of commercial space in Poznan, Poland, including collecting and organizing data on market trends, demand drivers, and competitive landscape

01/10/2023 - 01/10/2023

Finance accelerator-US Equity simulation [Morgan Stanley x Amplify ME]

Achieved 12.5% return in a competitive stock trading simulation, ranking third out of 50 participants. Trading a virtual \$20 mil portfolio of US stocks, I outperformed the benchmark amidst dynamic market conditions

01/09/2022 - 30/09/2022

Investment Banking and Global Banking & Markets Virtual Experience Participant [JP Morgan, Bank of America, HSBC]

Participated in online investment banking experiences gaining practical skills in debt financing, DCF analysis, acquisition targeting, product recommendations, SWOT analysis, and financial modelling

CERTIFICATES

SKILLS

Hard Skills:

Soft Skills: